

## CANDIDATE FOR FEDERATION BOARD

### Public Category



**Name:** Susan McCarthy

**Position:** Author, Speaker, Retired Financial Advisor

**Education:** PhD University of Wisconsin-Madison, MA University of Wisconsin-Madison, BA Marygrove College

Susan has recently retired from a 33-year career as financial advisor in Oklahoma City, OK at Wells Fargo Advisors and, before that, Morgan Stanley. Her clients included individuals and non-profit organizations throughout the United States and abroad. In 2006, she was named as one of Barron's "Top 100 Women Financial Advisors" in the country.

Before joining the business world, Susan was an assistant professor of French Language and Literature at Hope College in Holland, MI and then Oklahoma State University. She's currently at work on her third book entitled "A Humanist on Wall Street."

She has served on the board of OK Humanities now for several years, acting as chair from 2013-2015 and currently as treasurer and head of the Finance committee. Before that, she served on the Foundation board at the University of Arts and Sciences of Oklahoma. In addition, she was a part of the board of the Morgan Stanley's Women's Business Exchange, an organization formed to support and promote female financial advisors throughout the financial services industry.